

Ref: PNBHFL/SE/EQ/FY24/13

Date: May 09, 2023

BSE Limited

Corporate Relationship Department 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai, Maharashtra – 400001

Scrip Code: 540173

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra East
Mumbai, Maharashtra – 400051
Scrip Code: PNBHOUSING

Sub:

Intimation pursuant to Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of face value of ₹10 each ("Rights Issue") of PNB Housing Finance Limited ("Company")

Dear Sir(s),

Further to our letters dated March 09, 2022, November 30, 2022, March 28, 2023 and May 04, 2023, we enclose copies of advertisement issued by the Company today, i.e. May 09, 2023, in respect of matters specified under sub-regulation (1) of Regulation 92 of SEBI ICDR Regulations, in all editions of (i) Financial Express (English national daily newspaper with wide circulation), and (ii) Jansatta (Hindi national daily newspaper with wide circulation, Hindi also being the regional language in the place where our Registered and Corporate Office is located).

This is for dissemination on your website.

For and on behalf of PNB Housing Finance Limited

Sanjay Jain Company Secretary & Head Compliance Encl: A/a

Regd. Office: 9th Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001 Phone: 011 – 23736857, E-mail: loans@pnbhfl.com, Website: www.pnbhfl.com

CIN: L65922DL1988PLC033856

URJA GLOBAL LIMITED

CIN: L67120DL1992PLC048983 REGISTERED OFFICE: 487/63, 1" Floor, National Market, Peeragarhi, New Delhi - 110087 CONTACT NO: 011-45588275 WEBSITE:www.urjaglobal.in, EMAIL ID:cs@urjaglobal.in

NOTICE OF 31"ANNUAL GENERAL MEETING, E-VOTING PROCEDURES & INTIMATION OF BOOK CLOSURE

NOTICE is hereby given that the 31" Annual General Meeting ("AGM") of the Members of URJA GLOBAL LIMITED (CIN: L67120DL1992PLC048983) ("the Company") is scheduled to be held on Wednesday, the 31" day of May, 2023 at 11.00 A.M. at Maharaja Banquets, A-1/20A. Main New Rohtak Road, Opposite Metro Pillar No. 256, Paschim Vihar, Delhi, 110063 to transact the business as mentioned in the AGM notice. The cut-off date (record date) for determining voting rights of the members, entitled to participate

in the voting process with respect to business to be transacted at the AGM of the Company is reckoned as Wednesday, 24th Day of May, 2023. Notice convening the AGM along with the copy of Annual Report of the Company for the financial year 2022-23 will be mailed/dispatched to the members through electronic mode (e-mail) who have registered their e-mail IDs with their depository participants and to other members in physical mode to their registered address. The Notice of the AGM of the Company inter alia indicating the process and manner of remote e-Voting process can be downloaded at www.evotingindia.com or www.urjaglobal.in.

The Company is pleased to provide its Members with the facility to exercise their right to vote by electronic means and the business may be transacted through Remote e-Voting Services provided by Central Depository Services (India) Limited (CDSL). Remote E-Voting shall commence on Sunday, 28th May, 2023 (9:00 A.M. IST) and ends on Tuesday, 30th May, 2023 (5:00 P.M. IST). The remote e-voting module shall be blocked thereafter.

M/s Nupur Jain & Associates, Company Secretaries (COP No. 20313), have been appointed as scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner.

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 022-23058738 and 022-23058542/43

All grievances connected with the facility for voting by electronic means may be addressed to Central Depository Services (India) Limited, AWing, 25" Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an emai

to helpdesk.evoting@cdslindia.com or call on 022-23058542/43. The members may also write their queries or issues to Ms. Priyanka, Company Secretary at 487/63, 1st Floor, National Market, Peeragarhi, New Delhi – 110087

Only those shareholders, who are present in the AGM and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote during the AGM.

A person who has acquired shares and becomes a members of the Company after the dispatch of

notice of the AGM and holding shares as on the cut-off date, may obtain the login ID and password by sending a request at www.evotingindia.com or (cs@urjaglobal.in/ramap@alankit.com). The documents pertaining to the items of business to be transacted in the AGM are open for inspection at the Registered Office of the Company during business hours on any working day. The Register of Members and Share Transfer Books of the Company will remain closed from Monday, 22" May, 2023 to Wednesday, 31" May, 2023 (both days inclusive) for the purpose of 31"AGM of the Company

This notice is also available at the website of the Company www.urjaglobal.in and also on the website of NSE and BSE. By the Order of the Board

ROSSARI BIOTECH LIMITED ROSSARI

NOTICE OF THE 14[™] ANNUAL GENERAL MEETING

AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 14" Annual General Meeting ("AGM") of Rossari

Biotech Limited ("the Company") is scheduled to be held on Wednesday, May 31,

2023 at 12:00 Noon IST through Video Conferencing ("VC") /Other Audio Visual Means ("OAVM") facility, without Physical attendance of the Members, to transact

In accordance with General Circular Nos.14/2020, 17/2020, 20/2020, 02/2021

03/2022 and 10/2022 issued by Ministry of Corporate Affairs ("MCA") and

Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79

SEBI/HO/CFD/CMD2/CIR/P/2021/11, SEBI/HO/CFD/CMD2/CIR/P/2022/62 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 issued by Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"), the AGM of

Further, in accordance with the aforesaid Circulars, the Notice convening the AGM and the Annual Report for the Financial Year 2022-23 has been

electronically sent to all the Members whose email addresses are registered with

1) Pursuant to provision of Section 108 and other applicable provisions, if any, of

the Companies Act, 2013 read with Rule 20 of the Companies (Management

and Administration) Rules, 2014, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Company is

pleased to provide the facility of remote e-voting to the Members, to exercise their rights to vote on the resolutions proposed to be passed at the AGM. The facility of casting votes by the Members using an electronic voting system and for participating in the AGM through VC/OAVM facility along with e-voting during the AGM will be provided by Link Intime India Private Limited ("LIIPL"). 2. The Remote e-voting period commences on Sunday, May 28, 2023 at 09:00 A.M. IST and will end on Tuesday, May 30, 2023 at 05:00 P.M. IST. Voting through remote e-voting will not be permitted beyond 5:00 P.M. IST on Tuesday, May 30, 2023. E-voting shall also be made available at the AGM and the Members attending the meeting who have not cast their vote through

The cut-off date for determining eligibility of Members for voting through remote e-voting and voting at the AGM is Wednesday, May 24, 2023. Aperson whose name is recorded in the Register of Members or in Register of beneficial owners maintained by Depositories as on the cut-off date i.e. Wednesday, May 24, 2023 shall only be entitled to avail the facility of remote

Members who have acquired shares after sending the Annual Report for the Financial Year 2022-23 through electronic means and before the cut-off date

are requested to refer to the Notice of AGM for the process of obtaining the

in dematerialized mode, physical mode and for Members who have not

registered their email addresses has been provided in the Notice convening

the AGM. Instructions for attending the AGM through VC / OAVM are also

Members who have cast their vote through remote e-voting can participate in

available at https://instavote.linkintime.co.in under Help section or send an

email to enotices@linkintime.co.in or contact on: - Tel: 022 -4918 6000. In

case Members have any grievances connected with the login/ e-voting,

please contact Mr. Rajiv Ranjan, Asst. Vice President- LIIPL at

The Notice of the AGM and Annual Report for the Financial Year 2022-23 along

with further details are available on the website of the Stock Exchanges, BSE

Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of the Company at www.rossari.com and

The Members holding Shares in physical form and who have not registered their

e-mail addresses are requested to update the same with the Company's

Registrar and Share Transfer Agent ("RTA"), Link Intime India Private Limited at

this link: https://linkintime.co.in/emailreg/email register.html. In case of any

query, a Member may send an e-mail to RTA at rnt.helpdesk@linkintime.co.in.

Members holding Shares in dematerialized mode are requested to register their

Email Addresses and Mobile Numbers with their relevant Depositories through

The relevant documents pertaining to the items of business to be transacted at

the AGM are available for inspection through electronic mode, Members are requested to write to the Company at investors@rossari.com for inspection of

The Board of Directors at their Meeting held on Saturday, April 29, 2023 have

considered and recommended payment of Final Dividend of Re. 0.50 (25%) per

equity shares of a Face Value of Rs. 2/- each for the Financial Year ended March

The Record date fixed for determining the eligibility of Members for the payment

of Final Dividend is Wednesday, May 24, 2023. The Final Dividend if approved

would be paid to the eligible Members on or after Tuesday, June 06, 2023. The

manner in which the Members, who wish to register their bank mandates for

For Company's communication in relation to TDS on dividend payment and

related Forms / Declarations thereto, the Members are requested to refer to the Notice of the AGM and Company's website at www.rossari.com/wp-

content/uploads/2023/05/Detailed-note-on-Deduction-of-Tax-at-source-on-

31, 2023, subject to approval of Members in the ensuing AGM.

receiving their dividends are detailed in the Notice of AGM.

In case of any queries relating to voting by electronic means, please refer the Frequently Asked Questions ('FAQs') and InstaVote e-voting manual

The manner of voting remotely or during the AGM for Members holding shares

Instructions for remote e-voting and e-voting during the AGM

remote e-voting shall be able to vote at the AGM.

e-voting as well as voting at the AGM.

provided in the Notice of the AGM.

USER ID and Password for casting the vote.

the AGM but shall not be entitled to cast their vote again.

instameet@linkintime.co.in and +91-022-49186175.

on LIIPL's website at instavote.linkintime.co.in.

their Depository Participants.

said documents.

Dividend.pdf.

Date : MAY 08, 2023 Place : Mumbai

the businesses, as set out in the Notice convening the AGM of the Company.

Regd. Office: 201 A - B, 2" Floor, Akruti Corporate Park,

CIN: L24100MH2009PLC194818 Phone: +91 22 6123 3800 • Website: www.rossari.com

Email: info@rossari.com

the Company will be held through VC/OAVM.

the Company and/or Depository Participant(s).

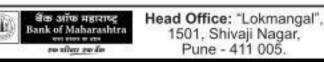
L.B.S Marg, Next to GE Gardens, Kanjurmarg (W) Mumbai - 400078

For URJA GLOBAL LIMITED PRIYANKA

Place: New Delhi

Date: 07.05.2023

Company Secretary/Compliance Officer



Date: 09.05.2023

New Delhi.

May 8, 2023

Empanelment of Service Providers for Contracting of Cash Van Services, PAN India

Bank of Maharashtra had published the advertisement regarding invitation for sealed tender offers (Technical bid and Commercial bid) from eligible and reputed bidders /service providers for

AX1/TENDER/CASH VANS/2023-24, Dated: 08.05.2023 The tender document would be made available on Bank's website https://www.bankofmaharashtra.in in the 'Tenders Section'

Bank reserves the right to cancel or reschedule the RFP process

without assigning any reason.

Bharat Rasayan Limited

Regd. Office: 1501, Vikram Tower, Rajendra Place, New Delhi - 110008. CIN: L24119DL1989PLC036264

Email: investors.brl@bharatgroup.co.in Website: www.bharatgroup.co.in

NOTICE is hereby given, pursuant to Regulation 29 read with Regulation 47 of the

Securities and Exchange Board of India (Listing Obligations and Disclosure

Requirements) Regulations, 2015 (Listing Regulations), that a meeting of the Board of

Directors of the Company is scheduled to be held on Tuesday, May 30, 2023, inter-alia,

to consider and approve the standalone & consolidated audited financial results of the

The said Notice may be accessed on the Company's website at

https://www.bharatgroup.co.in and may also be accessed on the Listed Stock

Further, the Trading Window of the Company shall remain closed from May 8, 2023 to June

1, 2023 (both days inclusive) for the specified persons in terms of Code of Conduct of the

Company to regulate, monitor and report of trading in Company's securities by insiders

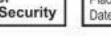
framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015.

Company for the guarter and year ended March 31, 2023.

Exchange website at https://www.nseindia.com.

General Manager Resource Planning & Security

For BHARAT RASAYAN LIMITED



Sd/

(NIKITA CHADHA)

Company Secretary

No.

TO WHOMSOEVER IT MAY CONCERN This is to inform the General Public that the following share certificate of Hindustan Unilever

Limited having its Registered Office at Unilever House, B. D. Sawant Marg, Chakala, Andheri (East), Mumbai, Maharashtra, 400099 registered in the name of the following Shareholder/s have been lost by the Shareholder. Name of the Certificate Distinctive

PUBLIC NOTICE

No. of Shareholder/s Shares No. Number/s 1 Rajeshwari Kejriwal HLL2830512 5198970 1024987201-1024987420 220

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates. Any person who has any claim in respect of the said share certificates should lodge such claim

with the Company or its Registrar and Transfer Agents KFin Technologies Ltd Karvy Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Hyderabad Telangana-500032 within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue Duplicate Share Certificates. Place: Kolkata Rajeshwari Kejriwal

Date: 09.05.2023 Shareholder



Tender Processing Fee (Non-refundable) # 4720.00 (including GST @18%) Through online payment galaway to CONCOR Pre-Bid Meeting Through Video Conference on 16th MAY 2023 at 11:30 hrs IST. For sharing the link please send mail on EMAIL ID akmishra@concorindia.com upto 10:00 hrs. of 16th May 2023 (IST). 09.05.2023 at 15:00 hrs. to 30.05.2023 at 15:00 hrs. Period of Tender Sale (Online) 8 Date and Time of Submission of Bid 30.05.2023 at 16:00 hrs.

31.05.2023 at 11.00 hrs. 9. Date and Time of Opening of Bid 10. Place of Opening & Communication Address: ED/P&S/AREA-III, Container Corporation of India Ltd, NSIC MDBP Building, 3rd Floor, Okhla Industrial Estate, Opp. NSIC Okhla Metro Station, New Delhi-110020 Email

For Qualification Criteria. Experience with respect to nature of work etc please refer to detailed tender notice available or website tenderwizand.com/CCIL, concorindia.co.in & eprocure gov.in. Further, Comigendum/Addendum to this tender, if any, websites renderwant control of the same. ED/P&S/Area-III

PUBLIC NOTICE

Registration

Commodity and Derivatives Exchange Ltd. (NCDEX) and/or National Commodity Clearing Ltd(NCCL). The referred members have been ceased w.e.f. April 24, 2023 by the Exchange in accordance with the SEBI orders regarding cancellation of registration certificate in the matter of NSEL.

Reason for

Cessation

			Number		
1	1047	Hedge Commodities Ltd	INZ000024231	SEBI cancelled the member's certificate of registration	B 302 Trade Square, Sakinaka Kurla Road, Andheri East, Mumbai - 400072
2	908	Way2wealth Commodities Private Limited	INZ000049130	SEBI cancelled the member's certificate of registration	Rukmini Towers, 3rd & 4th Floor No. 3/1, platform Road, Sheshadipuram, Bangalore-560020
3	304	Sushil Global Commodities Private Limited	INZ000025633	SEBI cancelled the member's certificate of registration	12, Homji Street Fort, Mumbai – 400001
4	126	Eureka Commodity Brokerage Pvt Ltd	INZ000047901	SEBI cancelled the member's certificate of registration	DN-51, Merlin Infinite Building, 11th Floor, 1101 Sec-V, Salt Lake, Kolkata -700091
5	146	Prompt Commodities Ltd	INZ000050936	SEBI cancelled the member's certificate of registration	Garden Apartments, 2/10 Sarat Bose Road, Kolkata - 700020

General public is requested to take note of the above member(s) and not to trade/clear with the said member(s) in future.

The registered constituent (s) of the aforesaid member(s) who have undertaken any trades/clearing through these member(s) are hereby advised to lodge the claims, if any against the said member(s) within 60 days from the date of this notification, failing which, it shall be presumed that there is no claim against the aforesaid member(s). Adjudication of the claim shall be at the sole discretion of the Exchange and/or upon the regulatory directives, if any.

The constituent(s) may write with all the relevant papers to Investor Services Centre (ISC) department, National Commodity & Derivatives Exchange Ltd. Ackurti Corporate Park, LBS Marg, KanjurMarg (W), Mumbai 400 078 or email at ig@ncdex.com

Mumbai Date: 09.05.2023

Sr. No TMID

Name of

NCDEX

Member's

Registered Address

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated March 29, 2023 (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").





Please scan this QR code to view the Letter of Offer

PNB Housing Finance Limited

Our Company was incorporated as "PNB Housing Finance Private Limited" on November 11, 1988 at New Delhi, as a private limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, Delhi and Haryana at New Delhi (the "RoC"). Pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to "PNB Housing Finance Limited" and the RoC certified the change of name upon conversion to a public limited company on December 30, 1989. For details of changes in name and registered office of our Company, see "General Information" on page 89 of the LOF.

Registered and Corporate Office: 9th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi 110 001, India, Tel: +91 11 2373 6857 Contact Person: Sanjay Jain, Company Secretary and Compliance Officer, E-mail: investor.services@pnbhousing.com; Website: www.pnbhousing.com, Corporate Identity Number: L65922DL1988PLC033856

OUR PROMOTER: PUNJAB NATIONAL BANK

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PNB HOUSING FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF 9,06,81,828 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹275 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹265 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹2,493.76 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 29 RIGHTS EQUITY SHARES FOR EVERY 54 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, APRIL 5, 2023 (THE "ISSUE"). FOR FURTHER DETAILS. SEE "TERMS OF THE ISSUE" ON PAGE 358 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of PNB Housing Finance Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, April 13, 2023 and closed on Thursday, April 27, 2023 with the last date for on market renunciation being Monday, April 24, 2023. Out of the total 34,695 Applications for 10,95,88,399 Rights Equity Shares 1,051 Applications for 93,179 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,644 Applications for 10,94,95,220 Rights Equity Shares, which was 120.75% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Wednesday, May 3, 2023 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and the NSE, the Designated Stock Exchange for the Issue.

The Board of Directors of the Company, at its meeting held on Thursday, May 4, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 9,06,81,828 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. Basis of Allotment

Category	No. of valid Applications received	No. of Equity Shares Allotted against Rights Entitlement (A)	No. of Equity Shares Allotted against valid additional Equity Shares applied for (B)	Total Equity Shares Allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	33,198	8,14,72,045	18,10,149	8,32,82,194
Renouncees	446	73,99,634	NIL	73,99,634
Total	33,644	8,88,71,679	18,10,149	9,06,81,828

2. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Category Applications received			Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%	
Non Renouncees	33,198	98.67	10,06,77,944	27,68,64,34,600	91.95	8,32,82,194	22,90,26,03,350	91.84	
Renouncees	446	1.33	88,17,276	2,42,47,50,900	8.05	73,99,634	2,03,48,99,350	8.16	
Total	33,644	100.00	10,94,95,220	30,11,11,85,500	100.00	9,06,81,828	24,93,75,02,700	100.00	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Saturday. May 6, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on Wednesday, May 3, 2023.

The listing application was filed with NSE and BSE on Thursday, May 4, 2023 and subsequently the listing approvals were received on Friday, May 5, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Monday, May 8, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE with effect from Tuesday, May 9, 2023 and shall be traded under the same ISIN INE572E01012 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Thursday, May 4, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer" Clause of SEBI" on page 350 of the LOF.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness

or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 353 of the LOF. DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify

the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 353 of the LOF. LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE

E-mail: pnbhfl.rights@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya/ Akash Aggarwal SEBI Registration No.: INM000012029 **COMPANY** SECRETARY AND

Axis Capital Limited

1st Floor, Axis House

Maharashtra, India

Tel: +91 22 4325 2183

C-2 Wadia International Centre

AXISCAPITAL

Pandurang Budhkar Marg, Worli, Mumbai 400 025

BNP Paribas

1-North Avenue, Maker Maxity Bandra Kurla Complex, Bandra (E) Mumbai 400 051, Maharashtra, India **Tel:** +91 22 3370 4000 **E-mail:** dl.pnbhfl.rights@asia.bnpparibas.com

BNP PARIBAS

Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Piyush Ramchandani SEBI Registration No.: INM000011534

BofA SECURITIES **BofA Securities India Limited**

Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.pnbhf-rights-bofa@bofa.com **Investor Grievance ID:**

dg.india_merchantbanking@bofa.com Website: www.ml-india.com Contact Person: Sweta Birdika

SEBI Registration No.: INM000011625

J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road Ground Floor, "A" Wing, One BKC, "G" Block Kalina, Santacruz (East) Mumbai 400 098, Maharashtra, India Tel: +91 22 6157 3000 **E-mail:** pnbhf_rightsissue@jpmorgan.com

Investor Grievance ID:

J.P.Morgan

L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India **Tel:** +91 22 4918 6200 **E-mail:** pnbhfl.rights@linkintime.co.in **Investor Grievance ID:** investorsmb.ipmipl@ipmorgan.com pnbhfl.rights@linkintime.co.in Website: www.jpmipl.com Website: www.linkintime.co.in Contact Person: Agrim Gupta **Contact Person:** Sumeet Deshpande SEBI Registration No.: INR000004058 SEBI Registration No.: INM000002970

C-101, 247 Park

LINKIntime

Link Intime India Private Limited

COMPLIANCE OFFICER

Place: New Delhi

Date: May 8, 2023

Sanjay Jain E-mail: investor.services@pnbhousing.com Website: www.pnbhousing.com

Investors may contact the Registrar to the Issue and Share Transfer Agent or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number, serial number of the Application Form or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 358 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For PNB Housing Finance Limited On behalf of the Board of Directors

Sanjay Jain

Company Secretary and Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BNP Paribas, BofA Securities India Limited and J.P. Morgan India Private Limited at www.axiscapital.co.in, www.bnpparibas.co.in, www.ml-india.com and www.jpmipl.com, the websites of the Stock Exchanges i.e., the NSE and the BSE at www.nseindia.com and www.bseindia.com, the Company's website at www.pnbhousing.com and the website of the Registrar at www.linkintime.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk Factors", beginning on page 23 of the LOF, for details of the same. Potential investors should not rely on the draft letter of offer for any investment decision.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

Adfactors

financialexp.epap.in

Parul Gupta

For Rossari Biotech Limited

Company Secretary Membership No.: A38895

1501, Shivaji Nagar, REQUEST FOR PROPOSAL











New Delhi



सीआईएन : एल63011दीएल1988जीओआई030915 दुरभाष संख्या: 011-41222500/600/700

तदद्वारा सचित किया जाता है कि भारतीय प्रतिभृति और विनिमय बोर्ड (सचीकरण बाध्यताएं एवं प्रकटन शावश्यकताएं) विनियम, 2015 के विनियम 29 के साथ पठित विनियम 47 के अनुसरण में कम्पनी के न्देशक मंडल की बैठक 18 मई, 2023 को आयोजित की जाएगी जिसमें अन्य बातों के साथ-साथ 1 मार्च, 2023 को समाप्त तिमाही एवं वर्ष के लिए कम्पनी के लेखापरीक्षित वित्तीय परिणामों पर विचार खं अनुमोदन और वर्ष 2022-23 के लिए शेयरधारकों हेत् अंतिम लाभांश, यदि कोई हो, की घोषणा की

इसके अलावा, सेवी (पीआईटी) विनियम, 2015, यथासंशोधित के संदर्भ में कम्पनी के इक्विटी शेयरों के लेनदेन हेत् ट्रेडिंग विन्डो सभी पदनामित व्यक्तियों के लिए । अप्रैल, 2023 से लेकर 31 मार्च, 2023 को समाप्त तिमाही एवं वर्ष के लिए कम्पनी के वित्तीय परिणामों की घोषणा के 48 घंटे बाद तक बंद रहेगी।

यह सचना कम्पनी की वेबसाइट और स्टॉक एक्सचेंज, जहां कम्पनी के शेयर सुचीवद्ध है, की वेबसाइट अर्थात बीएसई लिमिटेड (www.bseindia.com) और नेशनल स्टॉक एक्सचेंब ऑफ इंडिया लिमिटेड

(www.nseindia.com) पर भी उपलब्ध है। कते भारतीय कंटेनर निगम लिमिटेड की ओर से

कार्यपालक निदेशक (वित्त) एवं सीएस

स्थान: नई दिल्ली

दिनांक: 05.05,2023

BHARUCH DAHEJ RAILWAY COMPANY LIMITED

Tender Name	Tender No.	Estimated Tender value	Cost of Tender document (non refundable)	EMD
Maintenance of Track & Civil Engg. Asset, Building, road bridges, platforms, level crossing etc for 3 years.	BDRCL/Engineering/ Annual Asset Maintenance/ 2023-26/01	₹ 7,24,96,470/-	₹ 10,000/-	₹ 5,12,500/-
Hiring of Vehicles for Track Maintenance work for 3 years	BDRCL/ Hiring of vehicles/ Maintenance/BH- DHF/2023/02	₹ 97,05,240/-	₹ 5,000/-	₹ 1,94,200/-
Sale of Unserviceable 52 / 60 Kg Rail	BDRCUSale of Unserviceable	₹ 48,75,496/-	₹ 2,500/-	₹ 4,87,600/-

The details and conditions of all tenders can be obtained from www.bdrail.in or 301/2, Rubelite Building 32, Ajt Nagar Society, Near Urmi Char Rasta, Vadodara - 390020 from 09.05.2023 from 11.00 hrs. Last Date & Time of Submission in sealed envelope: 30.05.2023 at 14.30 Hrs/15:30 Hrs/17:30 Hrs respectively. 09.05.2023 AGM (Maintenance)



New Delhi

May 8, 2023

Bharat Rasayan Limited Regd. Office: 1501, Vikram Tower, Rajendra Place, New Delhi - 110008. CIN: L24119DL1989PLC036264

Email: investors.brl@bharatgroup.co.in Website: www.bharatgroup.co.in NOTICE is hereby given, pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, May 30, 2023, inter-alia, to consider and approve the standalone & consolidated audited financial results of the

Company for the quarter and year ended March 31, 2023. The said Notice may be accessed on the Company's website at https://www.bharatgroup.co.in and may also be accessed on the Listed Stock

Exchange website at https://www.nseindia.com. Further, the Trading Window of the Company shall remain closed from May 8, 2023 to June 1, 2023 (both days inclusive) for the specified persons in terms of Code of Conduct of the Company to regulate, monitor and report of trading in Company's securities by insiders framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015.

> For BHARAT RASAYAN LIMITED (NIKITA CHADHA) Company Secretary

भारतीय कंटेनर निगम लिमिटेड CONTAINER CORPORATION OF INDIA LTD.

खुली निविदा सूचना (केवल ई-टेंडरिंग मोड) भारडीएसओ विनिर्देशन सं. डब्ल्युडी-70-बीडी-10 में नवीनतम संशोधन या नवीनतम ढ्राइंग के साथ 25टी एक्सल लोव गिनों के लिए 4200 नग् उजत उच्चे तनन केंद्र बफर कपलर और इसके घटकों की आपूर्ति के लिए आरढीएसओं अनुमोदित क्षोतों से दो पैकेट खुली निविदा प्रणाली के माध्यम से ऑनलाइन ऑपन ई—ब्रोलियां आमंत्रित की जातीं हैं। CON/T/BLCS/CBC/e76797/2023 10,00,000 / - रुपये (दस लाख रुपये मात्र) 1,000 रुपये कॉनकॉर को ऑनलाइन भूगतान गेटवे के माध्यम से , दस्तावेज की लागत (अप्रतिदेश) निविदा प्रक्रिया शुल्क (अप्रतिदेव) 4720.00 रुपये (18 प्रतिशत की दर से जीएसटी सहित) 8. प्री-बिड मीटिंग वीडियो कॉन्फ्रेंस के माध्यम से 16 मई 2023 को 11:30 बजे - लिंक साझा करने वे लिए कृपया ईमेल आईजी akmishra@concorindia.com पर 16 मई 2023 को 10:00 बजे (आईएसटी) तक मेल भेजें निविदा बिक्री की अवधि (ऑनलाइन) 09.05.2023 को 15:00 बजे से 30.05.2023 को 15:00 बजे सक

बोली जमा करने की तिथि और समय 30.05.2023 को 16:00 बजे बोली खोलने की तिथि और समय 31.05.2023 को 11:00 बजे बोली खुलने का स्थान और संवार का पता: ईडी/पी एंड एस/एरिया-III, कंटेनर कॉर्पोरेशन ऑफ इंडिया लिमिटेड प्नएसआईसी. एमढीबीपी बिल्डिंग, तीसरी मंजिल, ओखला औद्योगिक एस्टेंट, एनएसआईसी ओखला मेट्रो स्टेशन के सामने नई विल्ली-110020 ईमेल: akmishra@concorindia.com

गंग्यता मानदंड, कार्य की प्रकृति के संबंध में अनुभव आदि के लिए कृपया tenderwizard.com/CCIL, concorindia.co.in 8 eprocure.gov.in पर उपलब्ध विस्तृत निविदा सूचनाँ देखें । इसके अलावाँ, इस निविदा में मुद्धिपत्र / परिशिष्ट, यदि कोई हो र्ववल उक्त वेबसाइटों पर प्रकाशित किया जाएगा । इसके लिए समाचार पत्र प्रेस विज्ञापन जारी नहीं किया जाएगा । इंडी/पी एंड एस/एरिया-Ш

प्रपत्र ए सार्वजनिक उदघोषणा ि भारत दिवाला तथा दिवालिया मंडल (स्वैच्छिक परिसमापन प्रक्रिया) विनियमन, 2017 के विनियमन 14 के अंतर्गत] गिलवर्ट ट्वीड एसोसिएटस प्राईवेट लिमिटेड के स्टेकधारकों के ध्यानार्थ गलवर्ट ट्वीड एसोसिएटस प्राईवेट लिमिटेड 3. वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक कम्पनी रजिस्टार-दिल्ली 4. कॉर्पोरेट पहचान संख्या/कॉर्पोरेट ऋणधारक का U74140DL1997PTC091274 कॉर्पोरेट ऋणधारक के पंजीकत कार्यालय तथा बी-20, महारानी बाग, नई दिल्ली-110065 प्रधान कार्यालय (यदि कोई हो) का पता कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला आरंभ 05.05.2023 परिसमापक का नाम, पता, ई-मेल पता, टेलीफोन नम्बर नामः भीम सैन गोयल पताः एम-215, रीअर भ तल, ग्रेटर कैलाश-II. तथा पंजीकरण संख्या नई दिल्ली-110048 सम्पर्क नं.: 9811081491 ईमेल आईडी: lsgoyal1@gmail.com पंजी सं.: IBBI/IPA002/IPN000726/2018-19/ 12216

एतदुद्वारा सुचित किया जाता है गिलवर्ट ट्वीड एसोसिएट्स प्राईवेट लिमिटेड ने 5 मई, 2023 को स्वैच्छिक परिसमापन शरू किया है। एतदद्वारा गिलवर्ट टवीड एसोसिएटस प्राईवेट लिमिटेड के स्टेकधारकों को निर्देश दिया जाता है कि आइटम नं. ७ में वर्णित पते पर परिसमापक के पास 4 जन, 2023 को या उससे पूर्व अपने दावे का प्रमाण जमा करें।

व्यक्तिगत, डाक द्वारा अथवा इलेक्ट्रॉनिक माध्यमों से अपने दावे का प्रमाण जमा कर सकते हैं। दावे का गलत या भ्रामक प्रमाण जमा करने पर दंडित किया जा सकता है।

फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रॉनिक पद्धति से ही अपने दावे का प्रमाण जमा कर सकते हैं। अन्य सभी क्रेडीटर्स तिथि: 06.05.2023 (भीम सैन गोयल)

पंजी सं.: IBBI/IPA002/IPN000726/2018-19/ 12216

सीआईएनः L67120DL1992PLC048983 पंजीकृत कार्यालयः 487/63, पहली' मंजिल, नेशनल मार्केट, पीरागढी, नई दिल्ली-110087

8. दावे जमा करने की अंतिम तिथि

ऊर्जा ग्लोबल लिमिटेड

संपर्क नं: 011-45588275, वेबसाइट: www.urjaglobal.in, ईमेल आईडी: cs@urjaglobal.in 31वीं *वार्षिक आम बैठक की सूचना,

एतदद्वारा सचना दी जाती है कि ऊर्जा ग्लोबल लिमिटेड (सीआईएनः L67120DL1992PLC048983) ("कंपनी") के सदस्यों की 31वीं वार्षिक आम बैठक ("एजीएम") बुधवार 31* मई, 2023 को पूर्वाह 11.00 बजे, महाराजा बैंक्वेटस, ए-1/20ए, मेन न्यू रोहतक रोड, मेट्रो पिलर नंबर 256 के सामने, पश्चिम विहार, दिल्ली, 110063 में एजीएम नोटिस में बताए अनुसार कार्यवाही निष्पादित करने के लिए आयोजित होने वाली है। कंपनी के एजीएम में किए जाने वाली कार्यवाही के संबंध में मतदान प्रक्रिया में भाग लेने के हकदार सदस्यों के मतदान के अधिकार का निर्धारण करने के लिए कट—ऑफ तिथि (रिकॉर्ड तिथि) की गणना बुधवार, 24 मई. 2023 के अनुसार की है। वित्तीय वर्ष 2022-23 के लिए कंपनी की वार्षिक रिपोर्ट की प्रति के साथ एजीएम की सूचना एजीएम बुलाने वाले सदस्यों को इलेक्ट्रॉनिक मोड (ई-मेल) के माध्यम से मेल / प्रेषित किया जाएगा जिन्होंने अपने डिपॉजिटरी प्रतिभागियों के साथ अपनी ई-मेल आईडी पंजीकृत की है और भौतिक मोड में अन्य सदस्यों को उनके पंजीकृत पते पर भेजा जायेगा। कंपनी के एजीएम की सूचना अन्य बातों के साथ-साथ रिमोट ई-वोटिंग प्रक्रिया के तरीके और उसकी प्रक्रिया को www.evotingindia.com

ई-वोटिंग प्रक्रिया और बुक क्लोजर की सूचना

या www.urjaglobal.in पर डाउनलोड की जा सकती है। कंपनी अपने सदस्यों को इलेक्ट्रॉनिक माध्यम से वोट देने के उनके अधिकार का प्रयोग करने की सुविधा प्रदान करने में प्रसन्नता का अनुभव कर रहीं है और कार्यवाही को सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड (सीडीएसएल) द्वारा प्रदान की जाने वाली रिमोट ई-वोटिंग सेवाओं के माध्यम से संचालित किया जा सकता है। रिमोट ई-वोटिंग रविवार, 28 मई, 2023 (सुबह 9:00 बजे भा.मा.सं.) से शुरू होगी और मंगलवार, 30 मई, 2023 (शाम 5:00 बजे भा.मा.सं.)को समाप्त होगी। इसके बाद रिमोट ई-वोटिंग मॉड्यूल

निष्पक्ष और पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया की जांच करने के लिए मैसर्स नूपुर जैन एंड एसोसिएट्स, कंपनी सचिवों (सीओपी संख्या 20313) को जांचकर्ता के रूप में नियुक्त किया गया है। यदि आपके पास सीडीएसएल ई-वोटिंग सिस्टम से एजीएम और ई-वोटिंग में भाग लेने के बारे में कोई

प्रश्न या समस्या है, तो आप helpdesk.evoting@cdlindia.com पर ईमेल लिख सकते हैं या 022— 23058738 और 022-23058542 / 43 पर संपर्क कर सकते हैं। इलेक्ट्रॉनिक माध्यम से मतदान की सुविधा से जूड़ी सभी शिकायतों को सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया)

लिमिटेड, ए विंग, 25 मंजिल, मैराथन पयुचरेक्स, मफतलाल मिल कंपाउंडस, एनएम जोशी मार्ग, लोअर परेल (पूर्व), मुंबई -400013 को संबोधित किया जा सकता है या helpdesk.evoting@cdlindia.com पर ईमेल भेजें या 022-23058542 / 43 पर कॉल करें।

सदस्य अपने प्रश्न या मुद्दे सुश्री प्रियंका, कंपनी सचिव को 487/63, पहली मंजिल, नेशनल मार्केट, पीरागढ़ी, नई दिल्ली–110087 पर भी लिख सकते हैं।

केवल वे शेयरधारक, जो एजीएम में उपस्थित हैं और जिन्होंने रिमोट ई-वोटिंग के माध्यम से संकल्पों पर अपना वोट नहीं डाला है और अन्यथा ऐसा करने से प्रतिबंधित नहीं किया गया है, वे एजीएम के दौरान मतदान करने के पात्र होंगे।

एक व्यक्ति जिसने एजीएम के नोटिस के प्रेषण के बाद शेयरों का अधिग्रहण किया है और कंपनी का सदस्य बन गया है और कट—ऑफ तिथि के अनुसार शेयर धारण कर रहा है, वह www.evotingindia.com अथवा (cs@urjaglobal.in@ramap@alankit.com) पर एक अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त

एजीएम में की जाने वाली कार्यवाही के मदों से संबंधित दस्तावेज किसी भी कार्य दिवस पर व्यावसायिक घंटों के दौरान कंपनी के पंजीकृत कार्यालय में निरीक्षण के लिए खुले हैं। कंपनी के 31वीं एजीएम के प्रयोजन के लिए कंपनी के सदस्यों का रिजस्टर और शेयर हस्तांतरण पुस्तकें, सोमवार, 22 मई, 2023 से बुधवार, 31 मई, 2023 (दोनों दिन सम्मिलित) तक बंद रहेगा।

यह नोटिस कंपनी की वेबसाइट www.urjaglobal.in और एनएसई और बीएसई की वेबसाइट पर भी

बोर्ड के आदेशानुसार कृते ऊर्जा ग्लोबल लिमिटेड

दिनांकः 07.05.2023 कंपनी सचिव/अनुपालन अधिकारी स्थानः नई दिल्ली

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated March 29, 2023 (the "Letter of Offer" or "LOF") filed with BSE Limited ("NSE" and together with BSE. "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").





PNB Housing Finance Limited

Our Company was incorporated as "PNB Housing Finance Private Limited" on November 11, 1988 at New Delhi, as a private limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, Delhi and Haryana at New Delhi (the "RoC"). Pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to "PNB Housing Finance Limited" and the RoC certified the change of name upon conversion to a public limited company on December 30, 1989. For details of changes in name and registered office of our Company, see "General Information" on page 89 of the LOF.

Registered and Corporate Office: 9th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi 110 001, India, Tel: +91 11 2373 6857

Contact Person: Sanjay Jain, Company Secretary and Compliance Officer, E-mail: investor.services@pnbhousing.com; Website: www.pnbhousing.com, Corporate Identity Number: L65922DL1988PLC033856

OUR PROMOTER: PUNJAB NATIONAL BANK FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PNB HOUSING FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF 9,06,81,828 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹275 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹265 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹2,493.76 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 29 RIGHTS EQUITY SHARES FOR EVERY 54 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, APRIL 5, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 358 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of PNB Housing Finance Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, April 13, 2023 and closed on Thursday, April 27, 2023 with the last date for on market renunciation being Monday, April 24, 2023. Out of the total 34,695 Applications for 10,95,88,399 Rights Equity Shares 1,051 Applications for 93,179 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 33,644 Applications for 10,94,95,220 Rights Equity Shares, which was 120.75% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on Wednesday, May 3, 2023 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and the NSE, the Designated Stock Exchange for the Issue.

The Board of Directors of the Company, at its meeting held on Thursday, May 4, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 9,06,81,828 Rights Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment

1. Basis of Allotment

100	Category	No. of valid Applications received	No. of Equity Shares Allotted against Rights Entitlement (A)	No. of Equity Shares Allotted against valid additional Equity Shares applied for (B)	Total Equity Shares Allotted (A+B)
		Number	Number	Number	Number
	Non Renouncees	33,198	8,14,72,045	18,10,149	8,32,82,194
	Renouncees	446	73,99,634	NIL	73,99,634
1	Total	33,644	8,88,71,679	18,10,149	9,06,81,828

2. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Applicatio	Applications received		eceived Equity Shares applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%	
Non Renouncees	33,198	98.67	10,06,77,944	27,68,64,34,600	91.95	8,32,82,194	22,90,26,03,350	91.84	
Renouncees	446	1.33	88,17,276	2,42,47,50,900	8.05	73,99,634	2,03,48,99,350	8.16	
Total	33,644	100.00	10,94,95,220	30,11,11,85,500	100.00	9,06,81,828	24,93,75,02,700	100.00	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation for rejection, to the Investors who have provided their email address, have been sent on their email address and Investors who have not provided their email address, have been physically dispatched to the Indian addresses provided by them, has been completed on Saturday, May 6, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on Wednesday, May 3, 2023.

The listing application was filed with NSE and BSE on Thursday, May 4, 2023 and subsequently the listing approvals were received on Friday, May 5, 2023 from BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on Monday, May 8, 2023. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE and NSE with effect from Tuesday, May 9, 2023 and shall be traded under the same ISIN INE572E01012 as the existing Equity Shares. In accordance with the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on Thursday, May 4, 2023.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer" Clause of SEBI" on page 350 of the LOF.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 353 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 353 of the LOF.

	LLAD MANACLING	TO THE 1888E		REGISTRAR TO THE 1860E
AXISCAPITAL	BNP PARIBAS	BofA SECURITIES	J.P.Morgan	LINK Intime
Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: pnbhfl.rights@axiscap.in Investor Grievance ID: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya/ Akash Aggarwal SEBI Registration No.: INM000012029	BNP Paribas 1-North Avenue, Maker Maxity Bandra Kurla Complex, Bandra (E) Mumbai 400 051, Maharashtra, India Tel: +91 22 3370 4000 E-mail: dl.pnbhfl.rights@asia.bnpparibas.com Investor Grievance ID: indiainvestors.care@asia.bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Piyush Ramchandani SEBI Registration No.: INM000011534	BofA Securities India Limited Ground Floor, "A" Wing, One BKC, "G" Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg.pnbhf-rights-bofa@bofa.com Investor Grievance ID: dg.india_merchantbanking@bofa.com Website: www.ml-india.com Contact Person: Sweta Birdika SEBI Registration No.: INM000011625	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road Kalina, Santacruz (East) Mumbai 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: pnbhf_rightsissue@jpmorgan.com Investor Grievance ID: investorsmb.jpmipl@jpmorgan.com Website: www.jpmipl.com Contact Person: Agrim Gupta SEBI Registration No.: INM000002970	Link Intime India Private Limited C-101, 247 Park L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: pnbhfl.rights@linkintime.co.in Investor Grievance ID: pnbhfl.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE **OFFICER**

Sanjay Jain E-mail: investor.services@pnbhousing.com Website: www.pnbhousing.com

Investors may contact the Registrar to the Issue and Share Transfer Agent or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mai address of the sole/ first holder, folio number, serial number of the Application Form or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 358 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGERS TO THE ISSUE

For PNB Housing Finance Limited On behalf of the Board of Directors

REGISTRAR TO THE ISSUE

Place: New Delhi

Sanjay Jain

Date: May 8, 2023

The LOF is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue, i.e., Axis Capital Limited, BNP Paribas, BofA Securities India Limited and J.P. Morgan India Private Limited at www.axiscapital.co.in www.bnpparibas.co.in, www.ml-india.com and www.pnbhousing.com and the websites of the Stock Exchanges i.e., the NSE and the BSE at www.nseindia.com, the Company's website at www.pnbhousing.com and the website of the Registrar at www.linkintime.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk Factors", beginning on page 23 of the LOF, for details of the same Potential investors should not rely on the draft letter of offer for any investment decision.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares are being offered in offshore transactions outside the United States in compliance with Regulation S under the Securities Act and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements under Section 4(a) of the Securities Act. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of such securities, except in each case to persons in the United States who are U.S. QIBs.

प्रपत्र—'जी' अभिरूचि की अभिव्यक्ति हेतु आमंत्रण

जयपुरिया बिल्डकॉन प्राइवेट लिमिटेड दिल्ली में रियल एस्टेट क्षेत्र में संचालन

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए (1) के अधीन प्रासंगिक विवरण

369	साथ में पैन/सीआईएन/एलएलपी नं.	जयपुरिया बिल्डकान प्राइवट लिमटड सीआईएन:U45201DL2005PTC141047
2.	पंजीकृत कार्यालय का पता	16, शंकर विहार, दिल्ली—110092
3.	वेबसाइट का यूआरएल	https://www.jaipuriabuildconcirp.com/
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं	कंपनी आवासीय आवास परियोजना "जयपुरिया अपार्टमेंट"का उपक्रम कर रही है।
5.	मुख्य उत्पादों / सेवाओं की स्थापित क्षमता	लागू नहीं (कॉर्पोरेट देनदार एक सेवा उद्योग है जो रिय एस्टेट निर्माण गतिविधि में लगा हुआ है)

 मुख्य उत्पादों की मात्रा और मृत्य / उपलब्ध नहीं है पिछले वित्तीय वर्ष में बेची गई सेवाएं कर्मचारियों / कामगार की संख्या 8. दो वर्षों के अंतिम उपलब्ध वित्तीय ईमेल आईडी irp.jaipuriabuildconcirp@gmail.com विवरण (अनुसूची के साथ), लेनदारों की पर आरपी से अनुरोध किया जा सकता है: सूची, प्रक्रिया की बाद की घटनाओं के

लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं यह जानकारी irp.jaipuriabuildconcirp@gmail.com संहिता की धारा 25(2)(एच) के तहत पर ईमेल भेजकर मांगी जा सकती है समाधान आवेदकों के लिए पात्रता यहां अमिरूचि की अभिव्यक्ति की प्राप्ति हेत् 24 मई 2023 संभावित समाधान आवेदकों की अंतरिम 03 जून 2023

सूची जारी करने की तिथि 12. अंतरिम सची के बारे में आपत्तियां 08 जून 2023 प्रस्तृत करने हेत् अंतिम तिथि ईओआई जमा करने के लिए संसाधित irp.jaipuriabuildconcirp@gmail.com ईमेल आईडी सीएस विकास कुमार गर्ग तिथि: 09.05. 2023

समाधान प्राफेशनल, जयपुरिया बिल्डकॉन प्राइवेट लिमिटेड

आईपी पंजीकरण सं.: IBBI/IPA-002/IP-N00738/2018-2019/12291

पताः डी–214, ग्राउंड फ्लोर, रामप्रस्थ, गाजियाबाद, यूपी–201011

पजाब मेशनल बैक A GOVERNMENT OF INDIA UNDERTAKING)

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नियम - 8 (1) अधिग्रहण सूचना (अचल सम्पत्ति हेत्)

जबकि अघोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एंव प्रतिभूति हित प्रवर्तन ऐक्ट 2002 के तहत पंजाब नेशनल बैंक का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदारों / बंधककर्ता / गारंटरों को निम्नलिखित दिनांकों को डिमांड नोटिस जारी किया था, जिसमें उक्त सूचना / प्राप्ति की तिथि से 60 दिनों के अन्दर भूगतान करने को कहा गया था। उधारकर्ताओं 🖊 गारंटरों उक्त राशि का भुगतान करने में असफल हो गये हैं इसलिये एतदद्वारा उधारकर्ता तथा सर्वसाधारण को सुचित किया जाता है कि अद्योहस्ताक्षरी ने इसमें नीचे वर्णित

सम्पत्ति का सांकेतिक कब्जा. उक्त अधिनियम की धारा 13 की उप–धारा (4), उक्त नियमों के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तगर्त **निम्नलिखित**

कर्जदारों /बंधककर्ता/ गारंटरों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है। कर्जदारों /बंधककर्ता / गारंटरों को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन-देन न करें तथा सम्पत्ति के साथ कोई भी लेन–देन **पंजाब नेशनल बैंक** के प्रभार वास्ते बकाया राशि और भविष्य का ब्याज एवं अन्य प्रभार इत्यादि सहित के अधीन होगा। यदि उधारकर्ता / गारंटर प्रकाशन के 30 दिनों के भीतर बकाया राशि का भगतान नहीं करते हैं, तो बकाया राशि की वसूली के लिए संपत्ति को निर्धारित तरीके से बेचा जाएगा।

क्र. सं.	कर्जदार/बंधककर्ता, गारंटरों के नाम	बंधक सम्पत्तियों का विवरण	मांग सूचना की तिथि और बकाया राशि (धारा 13(2) के तहत नोटिस में उल्लेख के अनुसार)	कब्जा सूचना की तारीख
1	शाखाः लोहा मंडी (613300)	सम्पत्ति का वह समस्त भाग एवं अंश जोकि फ्लैट नं. 165 (ओल्ड नं. 153), द्वितीय तल, तुराब	22-07-2016	04-05-2023
	श्री हितेश वर्मा पुत्र श्री राजेन्द्र वर्मा गारंटरः – श्री जितेंद्र कुमार पुत्र श्री योगेंद्र कुमार	नगर, गाजियाबाद (यूपी.) में स्थित, कवर्ड क्षेत्रफल 83.61 वर्ग मी., यह सम्पत्ति श्री हितेश वर्मा पुत्र श्री राजेन्द्र वर्मा के नाम पर है। चौहदी : पूरव में – 15फीट चौड़ी रोड़, पश्चिम में – डिगर मिलक का मकान, उत्तर में – डिगर मिलक का मकान, दक्षिण में – अशोक डाल का मकान	रु. 33,03,153 और भविष्य का ब्याज एवं अन्य प्रभार इत्यादि पूर्ण चुकौती की तिथि तक	(भौतिक)
2		सम्पत्ति का वह समस्त भाग एवं अंश जोकि फ्लैट नं. 165 (ओल्ड नं. 153), भूतल, तुराब नगर, गाजियाबाद (यू.पी.) में स्थित, कवर्ड क्षेत्रफल 83.61 वर्ग मी., यह सम्पत्ति श्री चंद्र कांता पत्नी श्री श्री कृष्ण पाल सिंह के नाम पर है। चीहदी: पूरव में – 15फीट चीड़ी रोड़, पश्चिम में – डिगर मिलक का मकान, उत्तर में – डिगर मिलक का मकान, दक्षिण में – अशोक डाल का मकान	22-07-2016 रु. 33,38,410 और भविष्य का ब्याज एवं अन्य प्रभार इत्यादि पूर्ण चुकौती की तिथि तक	04-05-2023 (भौतिक)
3	(शाखाः लोहा मंडी)	सम्पत्ति का वह समस्त भाग एवं अंश जोकि फ्लैट नं. 165 (ओल्ड नं. 153), प्रथम तल, तुराब	22-07-2016	04-05-2023 (भौतिक)
	सिंह	नगर, गाजियाबाद (यू.पी.) में स्थित, कवर्ड क्षेत्रफल 83.61 वर्ग मी., यह सम्पत्ति श्री कृष्ण पाल सिंह पुत्र श्री रंजीत सिंह के नाम पर है। चौहदी: पूरव में — 15फीट चौड़ी रोड़, पश्चिम में — डिगर मलिक का मकान, उत्तर में — डिगर मलिक का मकान, दक्षिण में — अशोक डाल का मकान	रु. 33,27,095 और भविष्य का ब्याज एवं अन्य प्रभार इत्यादि पूर्ण चुकौती की तिथि तक	

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